

IWSD had a Rate Study performed by Public Resources Management Group, Inc.

The presentation was made to the Board on September 14, 2016. The Board voted to approve the recommendations for the new rate increases in water and sewer charges and miscellaneous fees.

The fees will go into effect on November 1, 2016.

EXHIBIT "A"

RATES - WATER AND SEWER SERVICES FOR IMMOKALEE

WATER AND SEWER DISTRICT

1. Rates - WATER SERVICE.

For water service the following monthly charges shall apply:

- A. Service Charge for each Water Meter/Account

Monthly Service Charge			
Description	Nov. 1, 2016	Oct. 1, 2017	Oct.1, 2018
Per Water Meter	\$4.81	\$5.22	\$5.66

- B. Fixed Water Charge for each equivalent dwelling unit.

Monthly Fixed Charge per Equivalent Dwelling Unit (EDU)			
Description	Nov. 1, 2016	Oct. 1, 2017	Oct.1, 2018
Per EDU	\$13.46	\$14.60	\$15.84

RESIDENTIAL & COMMERCIAL

C. Variable water charge per 1,000 gallons metered.

Monthly Variable Charge per 1,000 Gallons Metered			
Description [*]	Nov. 1, 2016	Oct. 1, 2017	Oct.1, 2018
1 – 10,000 Per EDU	\$2.61	\$2.83	\$3.07
Above 10,000 per EDU	\$3.69	\$4.00	\$4.34
[*] Water allowance by usage tier increases as EDUs increase per meter size (see Exhibit B). Multi-Family usage allowance reduced from 10,000 monthly gallons per unit to 8,000 monthly gallons per unit or 0.8 EDUs.			

D. Revenues derived from the proposed rates provided herein along with the use of reserves are estimated to be sufficient to meet the annual expenditure needs of the water system through Fiscal Year 2019. The District shall initiate a rate study to review the adequacy of rates beginning in Fiscal Year 2018. To the extent that cash balances are estimated to fall below minimum reserve requirements as established by the District Board, such rate study may be required sooner.

The table of equivalent dwelling units, Exhibit "B", used in computing system development charges for new water connections shall be the guide for determining the equivalency for Fixed Water Charges under this section and shall prevail unless justification for a lesser charge is accepted by the Board of Commissioners of the IMMOKALEE WATER AND SEWER DISTRICT.

2. Rates - WASTEWATER SERVICE.

For sewer service, the following monthly charges shall apply:

A. Service Charge for each Water Meter/Account

Monthly Service Charge			
Description	Nov. 1, 2016	Oct. 1, 2017	Oct.1, 2018
Per Water Meter	\$4.70	\$4.82	\$4.94

B. Fixed Wastewater Charge per equivalent dwelling unit

Monthly Fixed Charge per Equivalent Dwelling Unit (EDU)			
Description	Nov. 1, 2016	Oct. 1, 2017	Oct.1, 2018
Per EDU	\$25.27	\$25.90	\$26.55

C. Variable Wastewater charge per 1,000 gallons of water metered.

Monthly Variable Charge per 1,000 Gallons Metered			
Description	Nov. 1, 2016	Oct. 1, 2017	Oct.1, 2018
All Metered Use [*]	\$5.01	\$5.14	\$5.27
[*] Single Family sewer cap at 15,000 monthly gallons. Multi-Family sewer cap reduced from 15,000 monthly gallons per unit to 12,000 monthly gallons per unit or 0.8 EDUs.			

D. Revenues derived from the proposed rates provided herein along with the use of reserves are estimated to be sufficient to meet the annual expenditure needs of the wastewater system through Fiscal Year 2019. The District shall initiate a rate study to review the adequacy of rates beginning in Fiscal Year 2018. To the extent that cash balances are estimated to fall below minimum reserve requirements as established by the District Board, such rate study may be required sooner.

The table of equivalent dwelling units, Exhibit "B", used in computing system development charges for new water connections shall be the guide for determining the equivalency for Fixed Sewer Charges under this section and shall prevail unless justification for a lesser charge is accepted by the Board of Commissioners of the IMMOKALEE WATER AND SEWER DISTRICT.

EXHIBIT "B"

**TABLE OF EQUIVALENT DWELLING UNITS FOR
IMMOKALEE WATER AND SEWER DISTRICT**

The following table shall be the guide for determining the equivalency and shall prevail unless justification for a lesser fee is accepted by the Board of Commissioners of the Immokalee Water and Sewer District.

Equivalent Dwelling Units

Commercial:

<u>SIZE OF METER</u>	EDU'S
5/8" Meter	1.00
3/4" Meter	1.50
1" Meter	2.50
1 1/2" Meter	5.00
2" Meter	8.00
3" Meter	15.00
4" Meter	25.00
6" Meter	50.00

Single Family and Multi-Family Residential:

Single Family will be charged 1.00 EDU for each unit.

Multi-Family will be charged .80 EDU for each unit

Miscellaneous Charges

<u>Monthly Cross Connection Control Fees</u>	<u>Fee</u>
<i>5/8 inch to 2 1/2 inch Meters</i>	\$5.50
<i>3 inch to 4 inch Meters</i>	\$7.75
<i>6 inch to 8 inch Meters</i>	\$11.00
<i>10 inch to 12 inch Meters</i>	\$16.50
 <u>Miscellaneous Charges:</u>	
<i>Connection Fee</i>	\$40.00
<i>Connection Fee - After-hours (At Customer's Request)</i>	\$65.00
<i>Transfer Fee</i>	\$55.00
<i>Disconnection / Reconnection Fee (For Non-payment)</i>	\$55.00
<i>Additional Reconnection Fee - After-hours (Due to Non-payment)</i>	\$55.00
<i>Lock Fee (For Non-payment)</i>	\$80.00
<i>Turn Off/On for Leaks (Except Holidays)</i>	\$15.00
<i>Turn Off/On for Leaks (Holidays)</i>	\$70.00
<i>After-hours Service Call-out</i>	\$55.00
<i>After-hours Service Call-out (Holiday)</i>	\$165.00
<i>Consumer Valve Adjustment</i>	\$30.00
<i>Barrel Lock Replacement Fee</i>	\$45.00
<i>Special Meter Reading</i>	\$30.00
<i>Vacation Charge</i>	\$40.00
<i>Inflow Treatment Charge</i>	\$110.00

<i>Hydrant Inspection</i>	\$40.00
<i>Hydrant Ownership Acceptance</i>	\$140.00
<i>Meter Tampering (1st Offense)</i>	\$150.00
<i>Meter Tampering (2nd Offense)</i>	\$300.00
<i>Meter Re-Installation (During Working Hours)</i>	\$65.00
<i>Meter Re-Installation (After-hours)</i>	\$110.00
<i>Meter Re-Installation (Holidays)</i>	\$220.00
<i>Meter Test (Within Tolerance)</i>	\$45.00
<i>Sewer Permit</i>	\$165.00
<i>Sewer Cap Tampering Fee</i>	\$55.00
<i>Sewer Line-Unclog on Customer Side (Per Hours with 1hr. minimum)</i>	\$220.00
<i>Inspection Fee</i>	\$45.00
<i>Re-Inspection Fee</i>	\$30.00
<i>Developer Review Fees (Fee plus Actual Cost)</i>	\$110.00
<i>Failure to Comply - Meter Obstruction</i>	\$55.00
<i>Failure to Comply - Cross Connection Control</i>	\$110.00
<i>Late Fee</i>	\$5.00
<i>Credit Card Convenience Fee (Greater of) \$2.00 or 2.7%</i>	

Meter Installation & Tap Fees (Including Cross Connection Control Device)

Water Service Same Side of the Road

<i>5/8" Meter</i>	\$870.00
<i>3/4" Meter</i>	\$980.00
<i>1" Meter</i>	\$1,150.00
<i>1 1/2" Meter</i>	\$1,395.00
<i>2" Meter</i>	\$1,760.00
<i>3" Meter and Greater</i>	Actual Cost

Water Service Opposite Side of the Road [*]

<i>5/8" Meter</i>	\$2,300.00
<i>3/4" Meter</i>	\$2,410.00
<i>1" Meter</i>	\$2,580.00
<i>1 1/2" Meter</i>	\$2,825.00
<i>2" Meter</i>	\$3,190.00
<i>3" Meter and Greater Actual Cost</i>	Actual Cost

[*] Amount includes Collier County ROW Permit Fees and the directional bore fees.

Meter Only Installation Fees

<i>5/8" Meter</i>	\$290.00
<i>3/4" Meter</i>	\$310.00
<i>1" Meter</i>	\$355.00
<i>1 1/2" Meter</i>	\$495.00
<i>2" Meter</i>	\$665.00
<i>3" Meter and Greater</i>	Actual Cost

Backflow Preventer Only Installation Fees

<i>5/8" Meter</i>	\$300.00
<i>3/4" Meter</i>	\$300.00
<i>1" Meter</i>	\$365.00
<i>1 1/2" Meter</i>	\$540.00
<i>2" Meter</i>	\$615.00
<i>3" Meter and Greater</i>	Actual Cost

NSF or Dishonored Check Fee

*Non-Sufficient Funds (NSF) Check / Returned Payment Florida
Statute 166.251*

\$25 minimum

\$30 if $\$50 < FV \leq \300

Greater of \$40 or 5% if

$FV > \$300$